ALLIED GROUP LIMITED
（聯合集團有限公司）
(Incorporated in Hong Kong with limited liability)
(Stock Code: 373)

DELAY IN DESPATCH OF CIRCULAR

MAJOR TRANSACTIONS IN RELATION TO (I) FORMATION OF A JOINT VENTURE; AND (II) PROVISION OF SHAREHOLDER'S LOANS

References are made to (i) the announcement dated 19th June, 2025 jointly issued by AGL and TACI (the "**1st Joint Announcement**") in relation to the transactions contemplated under the Shareholder's Agreement; and (ii) the announcement dated 25th June, 2025 jointly issued by AGL and TACI (the "**2nd Joint Announcement**") in relation to the provision of the 2025 Shareholder's Loan and the Shareholder's Loan (the "**Provision of Shareholder's Loans**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 1st Joint Announcement and the 2nd Joint Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the circular of AGL containing, among others, details of the transactions contemplated under the Shareholder's Agreement is required to be despatched to the AGL Shareholders within 15 business days after publication of the 1st Joint Announcement, which shall be on or before 11th July, 2025, and the circular of AGL containing, among others, details of the Provision of Shareholder's Loans is required to be despatched to the AGL Shareholders within 15 business days after publication of the 2nd Joint Announcement, which shall be on or before 17th July, 2025.

The AGL Board would like to inform the AGL Shareholders that AGL will publish one circular (the "**Circular**") disclosing information on both the transactions contemplated under the Shareholder's Agreement and the Provision of Shareholder's Loans. As additional time is required for AGL to finalise certain information in the Circular, AGL has applied for, and the Stock Exchange has granted, a waiver (the "**Waiver**") from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time for the despatch of the Circular. The date of despatch of the Circular is expected to be delayed to a date falling on or before 24th July, 2025. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the situation of AGL changes.

On behalf of the AGL Board
Allied Group Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 11th July, 2025

As at the date of this announcement, the AGL Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman), Mr. Akihiro Nagahara (Vice Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing being the Independent Non-Executive Directors.