Notice of listing on
The Stock Exchange of Hong Kong Limited

Swire Pacific MTN Financing Limited
(incorporated with limited liability under the laws of the Cayman Islands)

Swire Properties Offshore Financing Limited
(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed by

Swire Pacific Limited
(incorporated with limited liability in Hong Kong)
(Stock Codes: 00019 and 00087)

US$3,000,000,000
MEDIUM TERM NOTE PROGRAMME

Joint Arrangers
The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US$3,000,000,000 Medium Term Note Programme (the “Programme”) and for the listing of, and permission to deal in any notes to be issued thereunder within 12 months after 12 September, 2008 as described in the Offering Circular to be dated 12 September, 2008. The listing of the Programme is expected to become effective on 18 September, 2008.

12 September, 2008